



Kathleen D. Adcock

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Practice Areas

Estate Planning & Administration
Probate and Trust Administration
Advance Medical Directives
Financial Powers of Attorney
Revocable Trusts
Special Needs Planning
Specialty Trusts
Wills

Education

University of Baltimore, J.D.
University of Baltimore, M.B.A.
Yale University, B.A.

Bar/Court Admissions

- U.S. Tax Court
- Maryland
- Washington D.C.

Activities/Honors

- Member of the Maryland State Bar Association
- Member of the District of Columbia Bar
- Member of the American Bar Association
- Speaker for the Maryland Department of Aging Senior
- Presenter at the Maryland State Bar Association and the D.C. Bar

I firmly believe that estate planning is a collaborative effort among you, your financial advisor, accountant, and attorney. I will work with your advisory team to make sure that your plan both meets your needs and is properly implemented to ease the burden on your family.

I handle estate planning, probate and trust administration, and guide clients through the process of establishing and maintaining tax-exempt organizations.

Knowledge is power – and confidence. I take a proactive approach to estate planning, crafting sensible, effective plans that provide for your family and ensure your wishes are carried out. When it comes to settling an estate or administering a trust, I provide tailored guidance, preparing and filing all necessary court documents, and support clients with their other duties as the Personal Representative of the estate. I also provide end-to-end support for tax-exempt foundations and charitable organizations.

I am authorized to practice law in Maryland, Washington D.C., and in U.S. Tax Court, and I am a member of the Maryland State Bar Association, District of Columbia Bar, and American Bar Association. A graduate of Yale College (B.A.), I also hold a J.D., LL.M. Taxation from the University of Baltimore Law School and an M.B.A. from Merrick School of Business. A frequent speaker for the Maryland Department of Aging Senior Centers on estate planning and probate topics, I have presented on tax topics to the Maryland State Bar Association and the D.C. Bar Association and am a contributing author to *Using & Drafting Trusts in Estate Planning (M.S.B.A.)*.

Association

- Author and editor: *Using & Drafting Trusts in Estate Planning* (M.S.B.A.)